

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
MPM Silicones, LLC, <i>et al.</i> ,	:	Case No. 14–22503 (RDD)
	:	
Debtors.	:	(Jointly Administered)
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U.S. Bank National Association, as Indenture Trustee,	:	
	:	
Plaintiff,	:	
	:	
-against-	:	Adv. Proc. No. 14–08238 (RDD)
	:	
Wilmington Savings Fund Society, FSB, as Indenture	:	
Trustee; Momentive Performance Materials, Inc.;	:	
Juniper Bond Holdings I LLC; Juniper Bond Holdings II	:	
LLC; Juniper Bond Holdings III LLC; Juniper Bond	:	
Holdings IV LLC; Momentive Performance Materials	:	
China SPV Inc.; Momentive Performance Materials	:	
Holdings Inc.; Momentive Performance Materials	:	
Quartz, Inc.; Momentive Performance Materials South	:	
America Inc.; Momentive Performance Materials USA	:	
Inc.; Momentive Performance Materials Worldwide Inc.;	:	
and MPM Silicones, LLC,	:	
	:	
Defendants.	:	
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**NOTICE OF APPEAL OF U.S. BANK NATIONAL ASSOCIATION AS INDENTURE  
TRUSTEE FROM CONFIRMATION ORDER**

**PLEASE TAKE NOTICE** that U.S. Bank National Association as indenture trustee (“U.S. Bank”) hereby appeals to the United States District Court for the Southern District of New York under 28 U.S.C. § 158(a)(1) and Fed. R. Bankr. P. 8001(a) the order of the United States Bankruptcy Court for the Southern District of New York titled Findings Of Fact, Conclusions Of Law And Order (I) Confirming Joint Chapter 11 Plan Of Reorganization For Momentive Performance Materials, Inc. And Its Affiliated Debtors; And (II) Adjudicating Certain Adversary Proceedings entered on September 11, 2014 (the “Order”), which Order

confirmed the Debtors' chapter 11 Plan in the above-entitled bankruptcy case, overruled the objection of U.S. Bank, and entered judgment for the defendants in *U.S. Bank Nat'l Assoc. v. Wilmington Savs. Fund Society (In re MPM Silicones, LLC, et al.)*, Adv. Pro. No. 14-08238. A copy of the Order is attached hereto as Exhibit A; and

**PLEASE TAKE FURTHER NOTICE** that the names of all parties to the Order appealed from and the names, addresses, and telephone numbers of their respective attorneys are set forth below:

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Dated: New York, New York  
September 11, 2014

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